

IRA B. MARSHALL, RIA  
Business, Financial and Insurance Planning

Invites you to attend



# Achieving **Effortless Energy**<sup>®</sup> in the Goal Mapping Process

*... A Life Management and Personal Success Program*

on February 25, 2006

The Lodge at Pebble Beach<sup>™</sup> Pebble Beach Resorts<sup>®</sup> The Library Room

1700 17-Mile Drive<sup>®</sup>, Pebble Beach, CA 93953

8:00 a.m. - 8:30 a.m. Registraton and Breakfast

8:30 a.m. - 5:30 p.m. Program

Consulting, Taxation, Personal Development,  
Specialized Knowledge and Applications.

## Learning Objectives

Program learning objectives/course design

This course, Achieving Effortless Energy<sup>®</sup> In The Goal Mapping Process was originally conceived as a full day training structured to introduce Goal Mapping strategies and techniques in the morning session with emphasis on altering the thought process concerned with success and achievement so that personal and/or business goals and objectives can be more easily attained.

The afternoon session combines a newly acquired goal mapping philosophy and carefully applies the success and achievement strategy to the technical concepts of personal financial planning, estate conservation, retirement and wealth preservation.

Deliver Method: Group-Live

Program Level: Basic

Prerequisites: No prerequisites required

Advanced Preparation: No advanced preparation required

Number of CPE credits: 7

Consulting Services (2 units), Taxation (1 unit), Personal Development (2 units)

And Special Knowledge and Applications (2 units)

## ***To register for this course contact:***

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408-779-4049 or 800-875-5272

or visit our Web site, [www.irammarshall.com](http://www.irammarshall.com)

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For more information regarding refunds, complaints and/or program cancellation policies, please contact our offices at address or numbers above.



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