

General Information Page

New Offering - California Department of Real Estate Course Title:

Achieving
Effortless Energy®
in the Goal Mapping Process

... A Life Management and Personal Success Program

Prepared and presented by Ira B. Marshall, Registered Investment Advisor

California Department of Real Estate has authorized Ira B. Marshall - Registered Investment Advisor
to conduct a seminar titled

Achieving Effortless Energy® in the Goal Mapping Process ...A Life Management and Personal Success Program
which offering is approved for 7 clock hours under the category of Consumer Service.

This approval is permissive only and does not constitute a recommendation nor endorsement of the course.

Number of hours offered: 7

Date of Offering: Saturday, February 25, 2006

Location: The Lodge at Pebble Beach™, Pebble Beach Resorts® The Library Room, 1700 17-Mile Drive®, Pebble Beach, CA 93953

Time: 8:00 a.m. - 8:30 a.m. Registration and Breakfast / 8:30 a.m. to 5:30 p.m. Program

Category of offering: Consumer Service (Professional Competence)

Name, address and telephone number of sponsor:

Ira B. Marshall, Registered Investment Advisor
2150 Lilac Lane, Morgan Hill, CA 95037
(408) 779-4049 or (800) 875-5272
www.irmarshall.com

Course Description: Achieving Effortless Energy® in the goal Mapping Process. ...A Life Management and Personal Success Program was originally conceived as a full day training to introduce goal mapping strategies and techniques in the morning session with emphasis on altering the thought process concerned with success and achievements so that business goals and objectives can be more easily attained by the real estate professional.

The afternoon session combines all the newly acquired planning techniques and methodically applies those concepts and criteria to success and achievement strategies, financial planning considerations, estate conservation issues, retirement needs, wealth preservation and real estate acquisition. Through a "New Architecture of Thinking" philosophy offered by the workshop, the real estate professional will have a more complete understanding and awareness of the consumer issues facing the client today involving disclosure, due diligence, financial suitability and fiscal responsibility inherent in owning real estate in California.

Cost per person: \$650.00

Presentation: Group Live

No final exam required. Must be in attendance at least 90% during the entire day in order to receive seven (7) hours of continuing education credit. Course presentation will include PowerPoint as well as handouts and group discussion. No course pre-requisites to attend. Course includes all course materials, hand-outs, workbook, pen, pad, lunch, refreshment and after course entertainment.

Refund policy: Full refund available up to 60 days in advance, otherwise prorated amount will be assessed against the student for canceling based on personal circumstance.

DRE Disclaimer Statement: *This course is approved for continuing education" credit by the California Department of Real Estate. However, this approval does not constitute an endorsement of the views or opinions which are expressed by the course sponsor, instructor, authors, or lecturers.*

The DRE has a Course and Instructor Evaluation available on their website www.dre.ca.gov. This course is 8:30 a.m. to 5:30 p.m. of which seven hours are available for continuing education credit. Two hours which comprise the lunch as well as the presentation on wellness and nutrition should not be considered available for credit. Those attending this course shall be able to consider the section on wellness and nutrition and lunch optional and they are not required to attend or participate in this two hour segment.